

SOTHIC CAPITAL MANAGEMENT

Sothic Capital European Opportunities Master Fund Limited

Clerk of Court
United States Bankruptcy Court for
the Southern District of New York
One Bowling Green
New York, NY 10004-1408

Claim 5276

22 March 2010

Dear Sir,

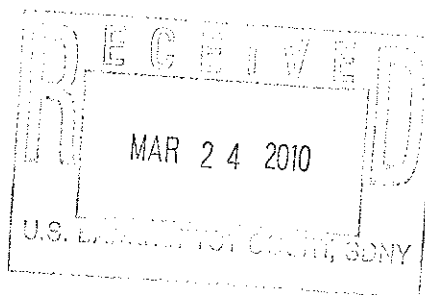
Please see attached a form 3001(e) outlining Sothic's purchase of claim 5276 from Yorvik Partners. Sothic's Registered Office is, Ugland House, PO Box 309, George Town, Grand Cayman, KY1-1104, Cayman Islands

Sothic would like to receive confirmation that the transfer has taken place, should you require any additional information from ourselves or Yorvik with respect to this request please don't hesitate in contacting me at the details below.

Yours Faithfully



Geoff Haffner
Sothic Capital Management LLP
+44 207 590 5406



**United States Bankruptcy Court
Southern District of New York**

In re: Lehman Brothers Holdings Inc

Case No. 08-13555 (JMP)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Sothic Capital European Opportunities Master Fund Ltd

Name of Transferee

Name and Address where notices to transferee should be sent:

Geoff Haffner
c/o Sothic Capital Management LLP
50 Hans Crescent
London SW1X 0NA
U.K.

e-mail: geoff.haffner@sothic-capital.com

Phone: +44 20 7590 5406

Last Four Digits of Acct. #: _____

Yorvik Partners LLP

Name of Transferor

Court Claim # (if known): 5276

Amount of Claim: US\$ 3,654,481.59 (transferred amount 100%)

Date Claim Filed: 13 July 2009

Last Four Digits of Acct. #: _____

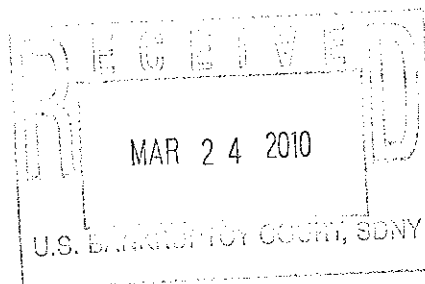
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____

Transferee/Transferee's Agent

Date: 22 March 2010

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.



**United States Bankruptcy Court
Southern District of New York**

In re: Lehman Brothers Holdings Inc

Case No. 08-13555 (JMP)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

CLAIM 5276 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on .

<u>Yorvik Partners LLP</u> Name of Alleged Transferor Address of Alleged Transferor: Lisa King Yorvik Partners LLP 11 Ironmonger Lane London EC2V 8EY U.K.	<u>Sothic Capital European Opportunities Master Fund Ltd</u> Name of Transferee Address of Transferee: Geoff Haffner c/o Sothic Capital Management LLP 50 Hans Crescent London SW1X 0NA U.K.
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DEADLINE TO OBJECT TO TRANSFER

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

